CMS Transition Client ages 15 through 21 (most closed by age 19)

Determine eligibility for APD and Voc Rehab programs; APD referral can be after third birthday; VR referral as outlined below.

Upon transition, pt will have **MEDICAID**

Establish payer class on transition on CMS program exit

VR Eligible for following:
* 15 y.o./10th grade
* physical/mental disabilities
* Provides no medical coverage except for limited pharmacy

Lavanda contacts Voc Rehab. Mails referral to Marsha McCreary with info and speaks to Ms. McCreary as needed. Ms. McCreary then sends info to correct geographic area for placement w/ Voc Rehab counselor. Pt. must be looking for work. No waiting list for CMS clients at this time.

If Voc Rehab approved, client eligible for:
* Case management
* Med/psych assessment
* Voc/career evaluation
* Training and placement
* Supported employment
* Limited med and psych treatment

If APD approved for Medicaid Waiver Program client has:
* Case Management/support coordination
* Med Supplies
* Medicaid until no longer eligible
* SSI
* Continued Sub Spec care by specialist that takes Medicaid

Lavanda contacts APD (Clarence Shorten) to do APD intake. Sends all documents to APD. Pt. is put on waiting list. Only comes off waiting list if urgent/emergent. 1 phone contact/month, no face to face contact unless requested by family. For updates on referral status call Mr. Shorten

Determine timeline for transition of client from CMS to outside primary care provider (using transition worksheet and other appropriate assessment tools, checklist). Usually between ages 15 and 21, depending on client.

Financial Eligibility done yearly by CMS
* CMS Kids Network (special needs 5-19) (FL Kid Care?)
* No Coverage (Safety Net) and safety net life-threat. through age 21
* Medicaid Special Needs (income eligible).
* PICTK enhanced services in addition to CMS

Upon transition, pt will have **PRIVATE INSURANCE**

Upon transition, pt will have **NO INSURANCE/SELF PAY**

NO PROVIDER TO PROVIDER CONTACT MADE TO TRANSFER PT INFO

All information given to client.

Handout with information on whom to contact (SSI, Medically Needy, private insurance, Med assist, voc rehab, FQHC).

Some assistance in finding providers for clients by CMS staff, making calls to physician offices to see whether they will accept pt.

Transition materials given to client starting at 13/14 y.o. in additional to counseling
* Education packet
* Dev. Disabilities Booklet
* Purple Book
* Since You’re Not a Kid (Middle school)
* High School Booklet
* Envisioning my Future
* When You’re 18

CMS Transition Process 2011
Created: 4/12/2011
Additional Notes on Current Transition Process:

- Half of CMS case load is mental health (ADHD largest group)
- 600+ kids in CMS network under Florida Kid Care (special needs).
- Every year, clinical eligibility is done by CMS Nurse CM and some sort of age appropriate transition counseling is done.
- Nurse Managers help find primary care providers (give handout)
- If transition client is hospitalized, they will see in house specialist. Assume that inpatient social workers assist in discharge planning.
- ARC and other service providers are struggling because their clients are stuck on waiting list and can only get referrals through Voc Rehab.
- **Long waiting lists for both APD and Voc Rehab.** Only get on APD/Medicaid Waiver list if emergent situation. Non Med Waiver// Monthly telephone contact with client, no face to face.
- Lack of providers to take uninsured clients. Limited number will take Medicaid but many need office approval. Have current listing.

Suggestions for additions to transition processes:

- Health Navigators at SHH ER and BH ER can assist client in ER diversion to appropriate primary care home (ECC or SRCC).
- Add additional providers and social service agencies to HATS website resource guide (model after Bay County providers).
- Determine if physicians can be added to HATS site without calling individual offices.
- Look at Electronic transmission of client information via CHIN community module.

Additional Contacts:

- Janice George (469-3456). Access Behavioral Health Services…takes all mental health kids. Have monthly meetings to figure out barriers and gaps for all counties.
- Denise Adams to get additional physician providers names to put on HATS website. To contact Dr. Blanchard and Dr. Hunt.
- Contact Chandra Ryan and Anges at ECC to discuss Case Management/Service Coordination available for these CMS transition clients.
- Developmental Disabilities Council – Deborah Dowd Contact Melissa Poe with Esc Co School District to see what transition information is being handed out in ESE classes.
- Work with 211 to determine what agencies can be added to HATS resource directory (Rita Icenogle).